

Perspectives and trends in InvestTech: insights from the ecosystem

April 28, 2022 | 11:00 am ET | 4:00 pm GMT | 5:00 pm CET



Ernst & Young LLP and DiligenceVault are proud to invite you to join us and a group of your FinTech, InvestTech and investment management peers on April 28 for a virtual roundtable discussion that will focus on how innovation, emerging technologies and impact investing are shaping the asset allocator sector.

We will be joined by investors, CXOs and founders from across the InvestTech and due diligence ecosystem to facilitate interactive discussions on the latest disruption in the industry, trends and a macro perspective on innovation in InvestTech.

The event will feature insights from **Goldman Sachs, PivotalPath, Allocator, Stepstone** and **CAIA**, with particular focus on the following themes:

- The importance of digital assets and digital asset investments
- Asset allocation and portfolio monitoring innovations
- Democratization of private markets
- How technology (e.g., AI, data) is enhancing the due diligence process
- InvestTech in 2022 and beyond

Further speaker details are below for your reference.*

This is a personal invitation. To request an invite for a colleague or to request additional information, please reach out to [Giulia Baocchi](mailto:giulia@diligencevault.com) at giulia@diligencevault.com.

We look forward to seeing you on April 28.

*Industry perspectives: Zartasha Chaudhry (VP of Growth, Goldman Sachs), Monel Amin (Founder/CEO, DiligenceVault) and Nicholas Panetta (Wealth & Asset Management Partner, Ernst & Young LLP)

Panel discussion: Jon Caplis (Founder/CEO, PivotalPath), Ryan Kalish (Founder/CEO, Allocator) and Samuel Scherf (Head of Data Science and Engineering, Stepstone), moderated by William Kelly (CEO, CAIA)